

# Mission and Service Annual Giving Program Worksheet

## A tool to be used with Your Mission and Service Annual Plan for Inspiring, Asking and Thanking

The Mission and Service of the church is a profound and tangible expression of our faith across Canada and around the world - it is our very life blood.

Our M&S is hope and love in action, it saves and transforms lives - that's the mission Jesus gave to his followers — and by making M&S a part of our giving, we are each answering God's call for us to mend the world and to be servants in the world.

## Seven Steps to a plan, an outline

- 1. **Gather a Team** a small team to lead the plan and the program [ link » ]
- 2. **Get Started** gathering the facts and materials [ link » ]
- 3. Set your Objectives and Goals what to accomplish this year how to measure success [ link » ]
- 4. Inspire make an emotional connection with every person [ link » ]
- 5. **Engage** clearly and compellingly "ask" every person [ link » ]
- 6. Thank say thank you to everyone who gives [ link » ]
- 7. Wrap Up evaluate and celebrate results based on initial objectives [ link » ]

# 1. GATHER A TEAM

#### a small team to lead the plan and the program

A) SKILLS WE NEED on the team:
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B) SOME PEOPLE TO APPROACH about this leadership role:
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C) WHERE/TO WHOM will the team report:
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## 2. GET STARTED

#### gathering the facts and materials

# a) WHAT MATERIALS WE NEED: For inspiring... For asking... For thanking... b) QUESTIONS WE HAVE: c) TOTAL GIVING TREND LAST THREE YEARS: Number of people giving to our local church: Number of people giving to Mission and Service: Number of people who are on PAR: Average size of gift for M&S: Other data we need:

# 3. SET YOUR OBJECTIVES AND GOALS

what to accomplish this year – how to measure success

a) OUR GOAL – the big thing we want to achieve together:
<b>b) OUR OBJECTIVES</b> - more specific than a goal, things we want to do in order to achieve the goal. Check all that apply, add specific details: (some examples)
O TO PRAY about mission and for our Mission and Service partners
O TO ENSURE that everyone knows what Mission and Service is and what we fund through it
<ul> <li>TO INCLUDE Mission and Service in the invitation and offertory prayers</li> </ul>
O TO PREACH about Mission and Service
<ul> <li>TO SPEAK about Mission and Service giving as a stewardship practice</li> </ul>
alongside supporting our local church
O TO TELL THE STORY of Mission and Service on our website
<ul> <li>TO ASK EVERY PERSON in our church to make giving for Mission and Service</li> </ul>
a regular part of their life of faith
<ul> <li>TO INCREASE PARTICIPATION in Mission and Service giving by% or bynumber of givers</li> </ul>
(e.g. We would like to welcome 20 new M&S givers and have 20 other M&S givers
increase their gift so that the total giving increases by 10% and the average gift increases by 5%
<ul> <li>TO INCREASE the average M&amp;S gift by%</li> </ul>
O TO INCREASE ## gifts for M&S by%
O TO SET A GOAL for M&S giving of \$
<ul> <li>TO SHARE STORIES from the congregation of why people give to Mission and Service</li> </ul>
<ul> <li>TO THANK THE WHOLE CONGREGATION for Mission and Service giving</li> </ul>
<ul> <li>TO THANK THE UCW for Mission and Service giving</li> </ul>
<ul> <li>TO THANK THE SUNDAY SCHOOL for Mission and Service giving</li> </ul>
<ul> <li>TO THANK EACH INDIVIDUAL GIVER for Mission and Service giving</li> </ul>
Add more objectives here:
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c) LOOKING AHEAD TO THE END OF THE YEAR, what do we want to be able to say we accomplished:

### d) OUR TIMELINES:

### e) HIGH FOCUS PERIOD or special days:

January	February
March	April
May	June
July	August
September	October
November	December

# 4. INSPIRE

make an emotional connection with every person, from the pulpit to committees

to inspire every person to give for Mission and Service:
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b) WHO WILL PREACH / TEACH / TALK:
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c) CREATIVE WAYS WE CAN ENGAGE/INSPIRE CHILDREN AND YOUTH:
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## **5.ENGAGE**

clearly and compellingly "ask" every person to make a meaningful gift for Mission and Service and to make it a regular part of their life of faith

a) KEY MESSAGE we want to convey
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b) OUR STRATEGY:
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<ul><li>O</li><li>O</li></ul>
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c) WHO WILL/HOW TO ASK PEOPLE WHO ARE NOT GIVING to start giving:
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d) WHO WILL/HOW TO ASK PEOPLE TO INCREASE their giving:
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O O
e) WHO WILL/HOW TO ASK PEOPLE TO SUSTAIN their giving:
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# 6. THANK

say thank you to the whole congregation to every family, and to every individual

) WE WILL THANK PEOPLE IN THIS WAY:	
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) AT THE END OF THE GIVING YEAR WE WILL THANK IN THIS WAY:	
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) WE WILL THANK NEW GIVERS IN THIS WAY:	
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# 7. WRAP UP

#### evaluate and celebrate results based on initial objectives

a) REVIEW THE GOALS AND OBJECTIVES:
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b) HOW WE WILL MEASURE SUCCESS:
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c) WHAT WE WILL DO THE SAME NEXT YEAR:
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d) WHAT WE WILL DO DIFFERENTLY NEXT YEAR:
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e) WE COULD CELEBRATE THE RESULTS OF THE INITIATIVE: (ideas for when, where, how, with whom)
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#### IMPORTANT NOTE ON FILLING IN THIS FORM

#### a) YOU CAN COMPLETE THIS FORM USING A COMPUTER

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- 2) First, save/download the form to your hard drive. Do not complete the form while it is still an attachment inside your email or browser or on the web: that software may cause odd behaviours that interfere with successful completion of the form.
- 3) Open the pdf using Acrobat Reader. Other softwares may or may not handle the fillable features correctly. Double click on the file's icon or open Acrobat Reader and navigate to where you saved the file.

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- 4) Each area to enter a response is called a "field".
  - To begin, click inside the first field (1A Skills we need ... on page 2) and begin typing.
  - To advance to the next field, either click in the field or press the "tab" key.
  - To complete a check box reply, press the space bar (on some systems, the "enter" key will also work).
  - To change an entry, click in the field you wish to amend.
- 5) From time to time, save the file as you go along.
- 6) Circulate the form by email attachment.

  Participants can also use the pdf "comment" options for feedback.

#### b) YOU CAN COMPLETE THIS FORM BY HAND

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