



Planned Giving

The United Church of Canada

Endowment Gifts

An endowment is an enduring gift that will provide income to a particular area of church work for years to come.

An endowment gift is a gift of capital that will be invested by the United Church in its Pooled Income Fund. Each year the income is used for the church's work. The principal remains indefinitely. You may designate the work or ministry of the church that you wish the income to support.

Endowments may be created and added to by gifts of cash or publicly listed securities. You may direct the proceeds from your registered retirement savings plans (RRSP) or registered retirement income fund (RRIF) to create or add to an endowment. Bequests from your estate may also be used to create or to add to endowments. You or your estate will receive a charitable donation receipt for the full amount of the gift.

You may also add to an endowment through the residue of your gift annuities, through the proceeds of an insurance policy, or through a charitable remainder trust.

A named personal endowment can be named after yourself or your family. It may be used to memorialize a loved one. A named endowment can be created for as little as \$20,000. You may take up to five years to reach the threshold amount.

Benefits of an Endowment Gift

- You delight in the joy of giving.
- An endowment gift is a statement of hope.
- An endowment gift is an act of faith in the future of the church and its mission in the world.
- The endowment is secure within the United Church's Pooled Investment Fund.
- The Pooled Investment Fund is invested with corporate social responsibility.
- The income supports the ministry that you or your family valued through your lifetime.
- You can name an endowment as a memorial legacy.
- You receive a charitable donation receipt for the full amount.

What a Donor Says...

"We have always been concerned about the less fortunate in our community and as we have been very fortunate, we want to help those in need. We feel that an endowment fund with The United Church of Canada will be a lasting way to help others. This vehicle and the help it will provide will endure long after we are gone."

—Jim and Anne White, Medicine Hat, Alberta

If you would like to discuss an endowment, please contact your Regional Gift Planner whose card appears in this folder or call The United Church of Canada at
telephone: 1-800-465-3771 ext. 2027; e-mail: giving@united-church.ca

See the United Church website at: www.united-church.ca/getinvolved/donate/howto/planned
Charitable Registration # 10810 2435 RR0003